

# National Finance Olympiad 2023

**B-School Finance Competition cum Learning Program** 











### **About FinSchool**



FinSchool, an IIM Alumni Initiative, is one of India's first Finance-Only Live Training and Experiential Learning Platform dedicated for MBA (Finance) Enthusiasts by Phoenix Global. Phoenix Global is a skill-development company that helps students of top B-Schools master professional skills trained by top class industry professionals. Following are the figures that indicate national Impact by Phoenix Global

**Our Reach** 

Institutes

Careers Impacted

5,00,000+

Students reached

Institutes reached

30,000+

**Careers transformed** 

• Training

Collaborations

**Strong Team** 

**4,00,000+ 10**Live Training Hours

100+

IIT/IIM/NITs & Others

25+

**IIT/IIM Alumni Team** 











### **B – School Connects**

FinSchool's parent Organization Phoenix Global has a huge reach among the top B-Schools, where Phoenix has partnered with the Student Clubs, Institute Administration or Campus Events for various value addition Partnerships. Few of such partnerships are from the following:



















































































### **About FinSchool National Finance Olympiad 2023**

FinSchool takes immense pleasure in launching National Finance Olympiad, a B-School Finance Competition cum Learning Program.

FinSchool NFO, is one of India's first Finance-Only Live Training and Experiential Learning Competition dedicated for MBA(Finance) Enthusiasts. FinSchool NFO will be a perfect platform to those who wish to pursue careers in Finance, where the students will have world's top trainers with London School of Economics and IIM Background, CFA and FRM qualified industry mentors providing 1-1 training and making the students industry ready. FinSchool NFO aims at making the students prepared to pick up positions in top firms like Goldman Sachs, JPMorgan Chase & Co., Citi, Bank of America, Morgan Stanley, Nomura, UBS, BNP Paribas among many others.

Our Trainers' Profile







### **National Finance Olympiad - Process**





### What do the Students get?

Prizes worth INR 4,00,000 at Stake!

Awards for Top-3 students from Each Campus

Report Publication opportunity for all

FREE 100+ Industry and Company Reports to all

Free 20+ PPT Templates and Excel Models to all

- Live Training
- Corporate Trainers
- Placement Oriented

Internships Opportunity to top

20%
Students

Verified
Professional
Certificate
to all students

- High 1-1 Focus
- Industry Skills
- Applied Projects

Letter of
Recommendation
to the top

50%
Students

Applied Live
Project with
Corporate
Mentorship to
all Students



### Why Choose FinSchool?

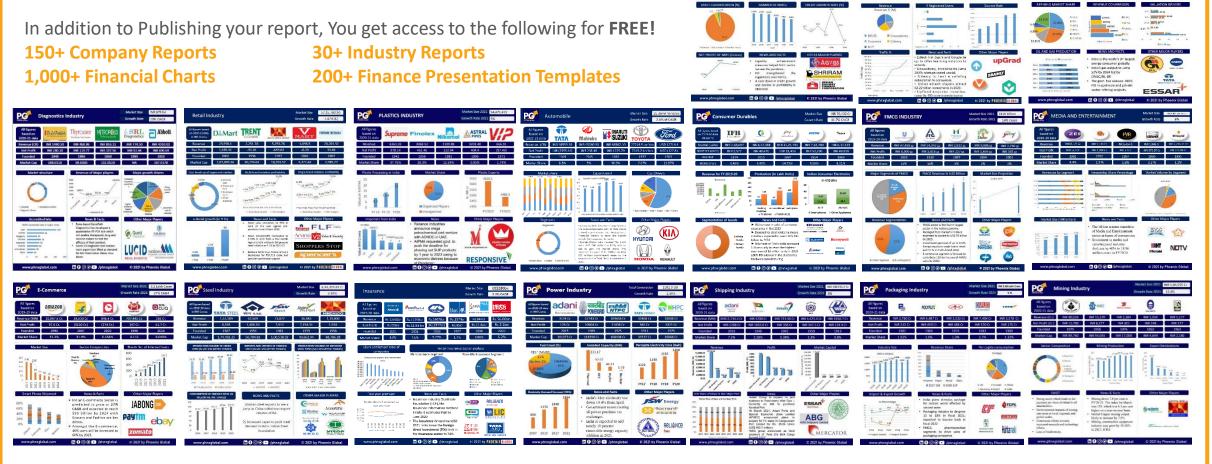
Feature	FinSchool NFO	Competitors	MOOC Platforms
Training Type	Live Training	Recorded Videos	Recorded Videos
Trainers Profile	Trainers from Corporate Companies with London School of Economics, IIM Background with CFA, FRM Qualifications	Domain Tutors with Generic Qualifications	Academicians and Domain Tutors
Live Applied Project	Yes, with Corporate Mentorship	No Corporate Mentorship	No Project Included
Assured Finance Internship	Yes (To Top 20% Students)	No	No
Hands – On Learning	Yes	No	No
Letter of Recommendation	Yes (To Top 50% Students)	No	No
1-1 Mentorship/Interaction	Yes	No	No
CV Pointers	4 - Certified Professional Certificate along with Live Project, Publication, LOR and Internship Opportunity	1- Course Completion Certificate	1 - Course Completion Certificate
<b>Publication Opportunity</b>	Yes	No	No
Validity	Lifetime	Usually 1-5 Years	Usually 1-5 Years
Price	INR 3870	INR 5,000-15,000	INR 5,000-3,00,000



### Publish your Equity Research Report with Us! Register Now!

Here are a few published Company reports authored by our Interns!

Next report that we publish is yours!





### **Detailed Curriculum**

#### **Certified Financial Management Analyst (CFMA Program)**

#### Suitable for MBA 1st Year

Introduction to Financial Statements Profits, Payout, Dividends, Stock Split and Bonus

Balance Sheet, Income Statement, Cash Flow Statement Introduction to Corporate Finance

Detailed analysis of Line Items and Linkage of Financial Statements Modelling Tools

Introduction to Working Capital Management Investment Decisions

Working Capital Management - Ratios and their Implications Time Value of Money

Industry relevance of Financial Ratios PV, FV, Compounding

Analyzing Annual Reports and Earnings Reports NPV & Discount Rate

Profits, Payout, Dividends, Stock Split and Bonus Int. Rate of Return, Payback Period

This program includes a 1-Month Live Project with Corporate Mentorship, and Publication of Live Project Report



### **Detailed Curriculum**

#### **Certified Equity Research Analyst (CERA Program)**

#### Suitable for MBA 1<sup>st</sup> /2<sup>nd</sup> Year

Modelling Tools and Formatting DCF Valuation

Investment Decisions Relative Valuation

TVM, PV, FV, Compounding Revenue Projections and Working Capital

NPV & Discount Rate, IRR Financial Statement Analysis for Valuation

RFR, Beta and Risk Premium Capital Structure, FCFE, FCFF, Valuation

Relative Valuation and Ratios Live DCF Model building

Valuation Multiples and Industry Relevance Investment Research and Investment Call

Absolute Valuation Live Equity Research Report building for a company

This program includes a 1-Month Live Project with Corporate Mentorship, and Publication of Live Project Report



### **Detailed Curriculum**

#### **Certified Investment Banking Analyst (CIBA Program)**

#### Suitable for MBA 1<sup>st</sup> /2<sup>nd</sup> Year

Introduction DCF Model

IB Activities Merger Model (M&A)

Financial statements Initial Public Offering

FS Analysis LBO Model

Equity Investments Sum of Parts Model

Valuation Mechanics Other Models

Valuation Analysis Deal Mechanics

3 Statement Model Corporate Restructuring and Defense

This program includes a 1-Month Live Project with Corporate Mentorship, and Publication of Live Project Report



### **National Finance Olympiad - Process**



### **Live Corporate Training Slots Availability**

	Slot 1	Slot 2	Slot 3
Dates	29 July (3pm-8pm) 30 July (3pm-8pm)	05 Aug (3pm-8pm) 06 Aug (3pm-8pm)	12 Aug (3pm-8pm) 13 Aug (3pm-8pm)
CFMA Program	Available	Available	Not Available
CERA Program	Available	Not Available	Available
CIBA Program	Not Available	Available	Not Available
Project Submission Deadline	15 Aug 2023	22 Aug 2023	29 Aug 2023
Certificate, LOR, National Rankings, etc Issue Date	31 Aug 2023	31 Aug 2023	31 Aug 2023



### **Sample Takeaways**



Sample Certificate



Sample LOR



Sample Report



100+ Free Reports



200+ Free Fin PPTs



### **National Finance Olympiad Highlights**

#### NFO 2022 Highlights

- 50+ Internships Offered (Out of limited Intake of 200 students)
- **100+** LORs processed
- 40+ Institutes participated

Investment Banking (CIBA)			
National Rank	Name of the Student	College	
Rank #1	Akash Banerjee	IIM Ranchi	
Rank #2	Mahesh V M	IIM Lucknow	
Rank #3	Mahyavanshi Dhruv Champak	IIM Udaipur	
Rank #4	Arpan Goswami	IIM Rohtak	
Rank #5	Pourush Pratap Singh Kachhawah	IIM Ranchi	
Rank #6	Yash Gupta	IIM Rohtak	
Rank #7	Divyansh	IIM Rohtak	
Rank #8	Rohan Goel	IIM Ranchi	
Rank #9	Rupam Bhattacharjee	IIM Indore	
Rank #10	Mithun Nair	IIM Calcutta	

Equity Research (CERA)			
National Rank	Name of the Student	College	
Rank #1	Karthikeyan S	IIM Indore	
Rank #2	Amar Dhoot	IIM Amritsar	
Rank #3	Basangar A Pramodkumar	IIM Ranchi	
Rank #4	YASH PAHWA	IIM Jammu	
Rank #5	Nishi Purwar	Banasthali Vidyapith	
Rank #6	Devansh Verma	IIM Jammu	
Rank #7	Utkarsh Puri	IIM Jammu	
Rank #8	Sethu K S	IIM Amritsar	
Rank #9	Rishab Goyal	IIM Rohtak	
Rank #10	Aakash Gala	IIM Amritsar	
Rank #11	Anjali Neha Bara	IIM Ranchi	
Rank #12	Daksh Narula	IIM Ranchi	
Rank #13	Niharika Dwivedi	Banasthali Vidyapith	
Rank #14	Yash Goyal	IIM Trichy	
Rank #15	Manas gupta	IIM Jammu	
Rank #16	Rupanshi Jaiswal	IIM Ranchi	
Rank #17	Shaurya Prassan Jain	IIM Rohtak	
Rank #18	RISHAB GOYAL	IIM Rohtak	
Rank #19	Kushagri Mangal	IIM Trichy	
Rank #20	Akash Dhiman	FMS Delhi	

	Financial Management (CFMA)	
National Rank	Name of the Student	College
Rank #1	Rahul Rajan	IIM Sirmaur
Rank #2	Anjali Neha Bara	IIM Ranchi
Rank #3	Vishakha Anil Lade	IIM Nagpur
Rank #4	Vicky Khandelwal	IIM Rohtak
Rank #5	Nikhil	IIM Nagpur
Rank #6	Devanshu Manoj Jain	IIM Udaipur
Rank #7	Parth Gupta	IIM Rohtak
Rank #8	Arun Kumar	IIM Ranchi
Rank #9	Devansh Verma	IIM Jammu
Rank #10	YASH SHANDILYA	IIM Jammu
Rank #11	Akshi Khandelwal	IIM Udaipur
Rank #12	Naman Gupta	IIM Udaipur
Rank #13	Basangar Archis Pramodkumar	IIM Ranchi
Rank #14	YADAV VISHAL MAHENDRA	IIM Udaipur
Rank #14	vishal kumar kedia	IIM Jammu
Rank #15	DHEERAJ VALIVETI	IIM Vizag
Rank #16	Rahul Garg	IIM Udaipur
Rank #17	Anjali Kakkar	IIM Jammu
Rank #18	Keshav grover	IIM Jammu
Rank #18	SIDHARTH SINGH	IIM Jammu
Rank #19	Prince Alok	IIM Jammu
Rank #20	Sakshi Shahakar	NMIMS



### **National Finance Olympiad Highlights**













### **National Finance Olympiad - FAQs**

#### Q. What would the students get at the end of the program?

- 1. Professional Certificate (All)
- 2. 1 Month Live Project (All)
- 3. Journal Publication Opportunity (All)
- 4. 100+ Reports and Models (All)
- LOR (Top 50% Students only)
- 6. Internship (Top 20% only)
- 7. Awards (Each Campus Top 3 and national top 20 Ranks)

#### Q. How will Phoenix determine top 20% and top 50%?

Performance in the Online Assessment Submitted within 30 days from the date of attending the Live Training will be considered to determine top 20% & 50%.

#### Q. Details about Online Assessment and Results of it?

Post Live Training Sessions, a set of tasks/practical work will be given to the students which they need to submit for online assessment of their performance within 30 days from the date of completion of the Live Training. The Results of the same will be declared on specified date for all the students at once, across domains and this score will be the basis for determining the Top 20%/50% students.

#### Q. Details about Internship Opportunity?

Top 20% of candidates from the assessment will be considered for an Internship opportunity with Phoenix Global. Roles would be: Intern Financial Analyst, Equity Research Intern, Investment Research Intern. This is an additional Internship and not Summer Internship.

#### Q. Details about the Letter of Recommendation?

Top 50% of candidates from the assessment will be given a Letter of Recommendation entailing a description of skillsets you gained in the program on the Official Company Letterhead with Seal and Signature of Program Director.

#### Q. Certificate Validity?

Phoenix Global certificates hold life time validity and are accepted by recruiters across the country. Phoenix Global is a ISO 9001:2015 certified organization whose operations are registered under the Ministry of Corporate Affairs, Government of India.

#### Q. When will we get the certificate and other deliverables?

Certificate will be issued immediately upon completion of Live Training in any of the slots, all other deliverables will be given on specified date once the results are out.





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#### CORPORATE OFFICE

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